

OVERVIEW OF PCG

PETRONAS Chemicals Group Berhad (PCG) stands as the chemical arm of PETRONAS and as Malaysia’s premier integrated chemical manufacturer. Our operations span the production, marketing and distribution of a wide variety of chemical products. PCG marked a significant milestone by going public on 26 November 2010. Through our commitment to Operational Excellence and Commercial Excellence, we are now a prominent integrated chemical producer in Southeast Asia. Our global presence extends across 21 manufacturing sites located in Malaysia, the Netherlands, Sweden, Singapore, Germany, Italy, China, India, the USA and Canada. The Group’s dedication to Growth Delivery Excellence has been pivotal in our expansion into specialty chemicals sector, ensuring our business is future-ready.

In line with our aspiration to become ‘The Preferred Chemical Company Providing Innovative Customer Solutions’, we strive to generate positive outcomes across economic, environmental and social spheres. Central to our strategy is sustainability, guiding us towards our ambition to achieve Net Zero Carbon Emissions (NZCE) by 2050.

OUR PURPOSE

A progressive energy and solutions partner enriching lives for a sustainable future

OUR VISION

To be the preferred chemical company providing innovative customer solutions

At PCG, we define our purpose beyond the traditional business boundaries, aligning our efforts with environmental stewardship, social responsibility and economic growth. We strive to meet current business demands while ensuring long-term sustainability through advanced technologies and sustainable practices. Our vision to be the preferred chemical company is underpinned by our commitment to providing innovative solutions that are designed with resilience and adaptability in mind, preparing us and our stakeholders for the challenges and opportunities in an evolving world.

Our approach integrates innovation into our core, aiming to deliver solutions that not only meet current demands but also anticipate future needs, ensuring our adaptability and resilience. This dedication extends to our workforce and societal engagement, where we foster a culture of growth and achievement, driving positive change beyond our industry. As we look to the future, PCG will continue to be guided by sustainability in its efforts to create long-term value, seeking to minimise its impact on nature while promoting social responsibility. We aim to strike a balance between Environmental, Economic, Social and Governance (EESG) imperatives and value creation as well as operational resilience.

OUR SHARED VALUES

Our shared values are deeply embedded in our culture to ensure we operate with integrity at all times while contributing to the well-being of people in every nation where we have presence.



DRIVEN BY OUR STRATEGY

FIRST-PRONG

Sustain strength in basic petrochemicals through Operational Excellence & Commercial Excellence in Maximising Cash Generation from existing business

TWO-PRONGED STRATEGY

SECOND-PRONG

Selectively diversify into derivatives, specialty chemicals and solutions through Growth Delivery Excellence via Expanding Core & Stepping-out opportunities



OVERVIEW OF PCG

OUR EXPERTISE

With 21 world-class chemical manufacturing sites worldwide, we produce a diverse range of commodities and specialty chemicals that serve industries from agriculture and automotive to packaging and personal care. Our integrated chemical solutions - including specialty products and chemical derivatives - empower customers to create products that enhance everyday life. Through innovation and expertise, we deliver best-in-class commercial value to customers globally.



KEY FACTS

Market Capitalisation:
As at 31 December 2024
RM41.4 billion

Production Capacity:
16.8 million TPA

Total Assets Base:
RM60.0 billion

One of the largest integrated chemicals producers in Southeast Asia

Constituent of FTSE4Good Bursa Malaysia Index for 11 consecutive years

Listed as Top 10% Companies for four consecutive years in the Dow Jones Best-in-Class Indices (formerly known as Dow Jones Sustainability Indices) for World and Emerging Markets (Chemicals Industry)

OUR KEY DIFFERENTIATORS

Environmental

Commitment to Net Zero

- PCG is committed to achieving NZCE by 2050 through sustainable investments, climate risk management, and strategic initiatives
- Ongoing initiatives include driving emissions reduction across operational assets and prioritising decarbonisation projects that are value accretive

Green Product Innovations

- The commissioning of an International Sustainability and Carbon Certification (ISCC) PLUS certified plant in India underscores PCG's commitment to offering sustainable products aligned with global environmental standards

Economic

Global Reach and Market Leadership

- Strong customer relationships and a diversified global product portfolio to meet current and future needs
- Reputable industry leader with a robust network of strategic alliances built on long-standing partnerships

Financial Strength and Growth Potential

- Strong financial performance, with RM30.7 billion in revenue and an EBITDA of RM3.5 billion in 2024
- Focused on asset growth and portfolio expansion into derivatives and specialty chemicals, with a commitment to sustainable investments, delivering strong returns, and maintaining the capacity to fund future growth
- Attractive dividend policy that consistently delivers substantial returns to shareholders

Operational Excellence

- World-class Health, Safety, and Environment (HSE) standards ensure safe and reliable operations across manufacturing sites
- High plant utilisation rate in Malaysian operations reflects operational efficiency and robust production capacity

Social

Investing in People

- A diverse and inclusive workforce with strong support for women's representation and consistent investments in training and professional development

Creating Positive Impact

- PCG contributes to community development through social impact initiatives
- Effective customer engagement ensures alignment with stakeholder expectations

Focus on Talent and Innovation

- Seven global Research & Development (R&D) laboratories drive innovation and position PCG as a leader in delivering customer-focused chemical solutions

Governance

Ethics and Transparency

- Adherence to high standards of corporate governance and business ethics ensures PCG's reputation as a trusted and reliable partner
- Transparency in disclosures enables informed decision-making for investors and stakeholders

Industry Recognition

- Sustained inclusion in the Dow Jones Best-in-Class Indices for World and Emerging Markets (Chemicals Industry) and FTSE4Good Bursa Malaysia Index demonstrates leadership in sustainability practices
- Multiple awards in 2024, including Australasian Reporting Awards (Gold) and The Edge Malaysia ESG Awards (Silver), reinforce PCG's commitment to governance excellence

Strategic Alliances and Partnerships

- Long-standing partnerships and a strong network of alliances bolster PCG's capacity to navigate industry challenges and deliver value