



Redemption of 3.500% Guaranteed Notes Issued by PETRONAS Capital Ltd.

PETRONAS Capital Ltd. issued U.S.\$1,500,000,000 3.500% Guaranteed Notes on 18 March 2015. The Guaranteed Notes shall be redeemed in full on 18 March 2025, being the Maturity Date. Such redemption shall be inclusive of the principal amount together with any accrued and unpaid interest.

Upon such full redemption, the Guaranteed Notes shall be concurrently de-listed from all stock exchanges where the Guaranteed Notes are listed, i.e. The Stock Exchange of Hong Kong Limited, Bursa Malaysia and Labuan International Financial Exchange.

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