



Notice of Listing on The Stock Exchange of Hong Kong Limited

US\$1,600,000,000 4.950% Guaranteed Notes due 2031, US\$1,800,000,000 5.340% Guaranteed Notes due 2035, and US\$1,600,000,000 5.848% Guaranteed Notes due 2055 issued by PETRONAS Capital Limited under the U.S.\$30,000,000,000 Global Medium Term Note Program of PETRONAS Capital Limited and PETRONAS Energy Canada Ltd. (the "Program")

On April 3, 2025, PETRONAS Capital Limited issued US\$1,600,000,000 4.950% Guaranteed Notes due 2031, US\$1,800,000,000 5.340% Guaranteed Notes due 2035, and US\$1,600,000,000 5.848% Guaranteed Notes due 2055 (collectively, the "Notes"), which are guaranteed by Petroliaam Nasional Berhad (PETRONAS), under the Program. The listing of the Notes on The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") is expected to become effective on April 7, 2025. In connection with the issuance and expected listing of the Notes, an announcement was made on the Hong Kong Stock Exchange which is available at:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2025/0403/2025040302384.pdf>

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